

Fieldstone Global Resources

Business Tax and Audit Saving Solutions [Asset Recovery and Cost Reduction]

We help Business Owners, Manufacturers and Commercial Property Owners reduce taxes and find savings through Tax and Audit Strategies.

Our Tax and Audit Production teams provide detailed reports seeking tax credits and savings. Our Value Proposition includes Tax Incentive Reviews and Audits at no charge, capped project fees and 100% audit defense guarantees (Tax related) of our work. Our work is all contingency based (except Cost Segregation...Fee based on an upfront estimate of total benefit).

I. Tax Strategies (asset recovery):

1). Engineering based Cost Segregation

- \$55,000 to \$70,000 in benefit per \$1MM worth of building cost.
- Reclassification of depreciation time-lines of certain non-structural building components
- Target minimum of \$500,000 new build/\$250,000 remodeling (includes non owner occupied)

2). Manufacturers Incentive [section 41/form6765] R&D Tax Credits

- Applies to many types of manufacturing companies, architectural, civil engineering and technical services firms.
- \$40,000 to \$75,000 in Tax Credits not uncommon per \$1MM in payroll(target)

3). Property Tax Review [potential mitigation appeal]

- Goal to reduce property tax payments by 15-20%
- Based upon a property tax bill Review [minimum \$50,000] to determine the feasibility of an Appeal.

4). Work Opportunity Tax Credit [WOTC]

- Screening process to determine certain employees eligibility for the Tax Credit Program.
- Includes the HIRE Act.
- Credits can range from \$1,500 to \$9,000

5). Export Tax Incentive [IC-DISC]

- Provides tax savings on a portion of qualifying U.S. exporter's foreign sales.
- Can be as high as 10% of exporter's foreign trade income.
- The exporters need at least \$1M in foreign sales.

Our Value Proposition:

- ◆ Our review process to produce an estimate of tax benefit is free.
- ◆ Our proposal to produce the required documentation is free.
- ◆ Our project oriented fees are guaranteed upfront not to exceed a certain percentage of benefit.
- ◆ Our work includes a 100% audit-defense guarantee.

II. Audit Strategies (cost reduction):

1). Workers Compensation Audit

- Evaluates issued WC policies and work product.
- 5-7 year look back.
- Minimum policy premium: \$40,000
- 70% success in finding savings.

2). Parcel and Freight Audit

- Review and Audit of companies freight costs; Fedex, UPS, DHL, etc.
- Minimum annual shipping cost to participate: \$200,000.
- 90% success in finding savings.

3). Utility Audit

- Complete audit on Gas and Electric spending.
- 3 year service agreement.
- Minimum annual spending: \$30,000.
- 80% success in finding savings.

4). Waste and Recycling Audit

- Lowers monthly expense for solid and medical waste/recycling.
- 3 year service agreement.
- Minimum annual spending: \$6,000
- 85% success in finding savings.

5). Cell Phone Audit

- Reduces wireless bills for 24/36 months.
- Third party review to find errors, overages, etc. to optimize clients account.
- Minimum annual spending: \$12,000.
- 92% success in finding savings.

6). Merchant/Credit Card Audit

- Review and Audit of merchant accounts.
- We are not a payment provider or merchant service processor.
- We partner and consult with the merchant and service provider to find savings.
- Minimum annual processing: \$300,000 (best suited for B2B, no card in hand transactions).
- 98% success in finding savings.

III. Cost Containment Services:

- ◆ Electricity Auction; a leveraged reverse auction where energy suppliers bid in real time via the web which encourages competitive bidding creating rapid downward price pressure.
- ◆ Gas Auction; same procedure as Electricity.
[NOTE: Similar to eBay in format]

Fieldstone's Tax Recovery and Cost Savings platform can enhance your business finding corporate dollars to enhance the business, cash flow, EBITDA and more. Let our team of Tax, Legal, Engineering, IT and Tax Specialists work for you.

